# Con-X-us REMOTE MONITORING APP FOR USE WITH HERALD™ FLOOR STANDING GAS FIRED CONDENSING BOILERS

FOR USE WITH MODELS: HCB46CE HCB61CE HCB16CE HCB16CE HCB146CE HCB176CE HCB206CE HCB236CE



Installation manual\_Con-X-us\_december\_2018

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## 1.0 INTRODUCTION

- Con-X-us APP is available for use with Herald boilers and your mobile device and allows the building owner user or maintenance engineer to:
  - o Monitor the boiler plant at unlimited locations
  - o Re-programme SMART SYSTEM control parameters
  - Set up custom text or email alerts for the building owner
- To use Con-X-us the module should be fitted to the boiler, item number LL100281397 is required.

#### 2.0 GENERAL DESCRIPTION OF SAFETY SYMBOLS USED



## BANNED

A black symbol inside a red circle with a red diagonal indicates an action that should not be performed



# WARNING

A black symbol added to a yellow triangle with black edges indicates danger



#### **ACTION REQUIRED**

A white symbol inserted in a blue circle indicates an action that must be taken to avoid risk



# INFORMATION

#### 3.0 INSTALLATION



If the Con-X-us board has been pre-fitted to the Herald boiler then please start at section 4.0 of the instructions.

#### **3.1 KIT COMPONENTS**

The Con-X-us board is supplied loose for onsite fitting, before starting the installation please check you have all the items required. If any items are missing please contact Lochinvar Limited.





The kit is available for various boiler models – when used with the Herald range not all of the components are required. See the below table for items required within the kit.





3. Remove front control bezel (6 screws hold in place)

















#### **3.2 FITTING THE WIRING HARNESSES**





12. Fit the ribbon cable previously removed in step 5 to the Con-X-us board; make sure the plug connector is positioned correctly before pushing onto the Con-X-us board. The other end of this ribbon cable should already be connected to the main control board.











17. Check all the connections are good and cable work is tidy.

#### 4.0 COMMISSIONING

#### 4.1 REGISTRATION



NOTE ALL SCREEN SHOTS USED IN THIS SECTION ARE FOR ILLUSTRATION PURPOSES ONLY.

#### 4.1.1 DEVICE SET UP

- 1. Switch on your WI-FI button on your smart device and search for the Con-X-us board as you would a WI-FI network. Ensure the green LED 5 light is on the Con-X-us board and that the WLAN light is off see **SECTION** Error! Reference source not found.
- 2. Connect to the device named Con-X-us as shown below

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	Settings		Wi-Fi		
<mark>}</mark>	Airplane Mode Wi-Fi	ConXus	Wi-Fi	♥ (i)	Connect to Con-X-us
*	Bluetooth	On	CHOOSE A NETWORK		
	Notification Center				
8	Control Center				
C	Do Not Disturb				
Ø	General				
*	Wallpapers & Bright	ness			
<b>(</b> )	Sounds				
A	Passcode		Ask to Join Networks	$\bigcirc$	
	Privacy		Known networks will be joined automatically. I networks are available, you will have to manua network	If no known ally select a	
	iCloud				
	Mail, Contacts, Cale	endars			
	Notes				
	Reminders				
	Messages				
	FaceTime				
	Maps				
	Safari				

 Once connected to the Con-X-us board you should be directed to a login page. At this point you are choosing the network you would like CON-X-US to be linked with. If this is a secure network you will need to enter the network password.



4. Enter the security password for your network and click CONNECT

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8	Wifi Status	
	Connect to network	Enter-Wi-Fi
	Network Your WiFi Network Security WPA2 Personal AES Key Cancel Connect 4	click "Connect"

 Your screen should tell you when the WI-FI connection is complete. You will also notice the WLAN LED light on the upper left hand side of the Con-X-us board is light once the board is connected to your WI-FI network. See Error! Reference source not found.

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<	>	Û	192.168.0.1	C	Ш	$\bigcirc$	+
8			Wifi Status				
			Connection to Your WiFi Network Connection complete.				
			Dismiss				

6. Download the Android App on Goggle Play or the Apple App from the App Store



TO RUN THE Con-X-us APP ON YOUR DEVICE YOU MUST HAVE A VERSION OF IOS 7.0 OR ABOVE OR ANDROID 4.0 OR ABOVE.

7. Once installation is complete, click on the Con-X-us App on your Tablet/Phone.



- 8. If you are a new user you will have to create a new account, if you have an existing account move on the step 10.
- To create a new account, open the Con-X-us App and click CREATE NEW ACCOUNT. You will receive an
  email asking you to confirm your new account. You will also be directed to a webpage. This webpage
  signifies you have completed the process. Exit the web page and move to step 10.



PLEASE CHECK YOUR JUNK OR SPAM FOLDERS AS YOUR NEW ACCOUNT EMAIL MAY DEFAULT TO ONE OF THESE FOLDERS.

THE NEW USER ACCOUNT HAS CELLS NOT NORMALLY USED IN THE UK – PLEASE COMPLETE ALL "REQUIRED FIELDS" AND COMPLETE THE FOLLOWING FIELDS AS DESCRIBED BELOW;



- STATE LEAVE BLANK
- ZIP USE POSTCODE
- PHONE IF MOBILE NUMBER CLICK CELL BUTTON, IF LANDLINE LEAVE CELL BUTTON UNCHECKED

			0.0
First Name:		Phone:	000
Last Name:		E-Mail:	
Company:		Confirm E-Mail:	
Address:		Password	
City:		Confirm Password:	
State:	Zip:		
Country:			Create Cancel

all EE 🗢	12:24	1 🖇 78% 🔲
- Kit	ochin	Nar <sup>®</sup>
email addr	e55	
password		Forgot?
Region:	US EU	
Sa Sa	ve Username	
Create Account	v2.9.0	Demo



Select EU as the region.

- 10. After creating your account login to register a Con-X-us board
- 11. Once you are logged in you will be directed to the DEVICE SELECTION SCREEN. You can now register the boiler unit by clicking on the REGISTER NEW DEVICE button.



THE UNIT AT SOME POINT MUST HAVE BEEN CONNECTED TO THE INTERNET BEFORE REGISTRATION CAN OCCUR.

4.1.2 DEVICE REGISTRATION





12. There are fields that are **<u>REQUIRED</u>** on the device registration screen, ensure all these fields are completed.

	Register New Device	
Enter the dev press Registe	<i>v</i> ice information below and er.	then
ConXus QR Co	ode (DSN)	
Required		Scan
Unit Serial No.	. (Barcode)	
Required		Scan
Unit Name		
Site Name	Required	
Building		
Address		
City	Required	
State/Region	Required	
ZIP/Postal		
Cancel	R	egister

- 13. The SCAN buttons can be used to fill in the QR code on the Con-X-us board and the serial number on the Herald<sup>™</sup> boiler, or they can be entered manually.
- QR Code on Herald QR code for Con-X-us Board
- Barcode on Boiler QR Code for Boiler Serial Number
- 14. The boiler serial number is located on the left hand side of the outer casing, the Con-X-us QR code should have been fitted just below the serial number during step 6 in section **Error! Reference source not found.** or as shown below.





THE QR CODE IS LOCATED ON THE WI-FI CARD SEE Error! Reference source not found., THERE IS ALSO A DUPLICATE LOCATED WITHIN THE PACKAGING.

15. Once you have finished filling in the fields click on the REGISTER button.

Site Name	Required
Building	
Address	
City	Required
State/Region	Required
ZIP/Postal	
	♥
Cancel	Register

16. Once registration has been completed, you will be re-directed to the device selection screen. You are now able to select the unit to monitor and change parameters with the App.





#### **4.2 PERMISSIONS**

Whoever first registers the Con-X-us device will be assigned the role of SITE MANAGER. As you register a Con-X-us device your user information will be automatically populated into the SITE MANAGER field. The SITE MANAGER is responsible for assigning access to other users for each site. As the SITE MANAGER your contact information will be displayed in the SITE MANAGER field in the service notification page of the setup tab.



We would recommend setting up Lochinvar Limited as a user (view only access would be sufficient – with <u>NO NOTIFICATIONS</u>). If Lochinvar has access to the boiler via the Con-X-us app it may assist with any future fault diagnosis on the boiler.

If setting up Lochinvar as a view only user then please use the email address – conxus@lochinvar.ltd.uk

	Setup Tab		
	- ConXus HOME		ACCOUNT HELP
	Send Update	Site Manager Contact Info	Notification Type
Site Manager Contact Info	Revert Changes	john.smith@email.com John Smith555.555.1212 Cell	Unlink Block Parameter Change
	a strap	Service Personnel Contact Info	Access Level
	BMS	rob.johnson@email.com Rob Johnson555.444.1212 ☑ Cell	Unlink View Only View & Edit
Somioo	Ramp Delay SH Night Setback	, email	Link
Notification	DHW Night Setback	email	Link

#### 4.2.1 NEW USER

To add a new user to a Con-X-us enabled boiler the user will first need to create an account **see Section 9.** The SITE MANAGER must enter the email address into the SERVICE PERSONNEL CONTACT INFO section of the service notification menu and click the LINK BUTTON. This will grant access to the Con-X-us enabled boiler and will be populated on the user's available devices list.



#### THE UNLINK BUTTON CAN BE USED TO REMOVE A USER. IF THE SITE MANAGER UNLINKS THEM SELF THE CON-X-US WILL NEED TO BE RE-REGISTERED BY ANOTHER USER.

Send Update       Send Update         Revert Changes       Site Manager Contact Info       Notification Type         john.smith@email.com       Unlink       Block         Pump       Cascade       Service Personnel Contact Info       Access Level         rob.johnson       555.444.1212       Cell       Unlink       View Only         BMS       Ramp Delay       Email       Link       Link         SH Night Setback       DHW Night Setback       email       Link       Link		- 👯 ConXus номе	view setup	ACCOUNT HELP
information to add useraccess to add BMS Ramp Delay SH Night Setback DHW Night Setback Service Notification	Enter contact	Send Update Revert Changes Pump	Site Manager Contact Info john.smith@email.com John Smith555.555.1212 Cell Unlink	Notification Type  Lockout Block Parameter Change
Ramp Delay     email     Link       SH Night Setback     email     Link       DHW Night Setback     email     Link	information to add useraccess	Cascade BMS	Service Personnel Contact Info rob.johnson@email.com Rob.Johnson555.444.1212 Cell Unlink	Access Level  View Only View & Edit
DHW Night Setback email Link		Ramp Delay SH Night Setback	email	
		DHW Night Setback Service Notification	email	

#### 4.2.2 ACCESS RIGHTS

For each service provider the SITE MANAGER can grant either VIEW ONLY access or full VIEW and EDIT access by clicking one of the buttons to the right of the service provider's name. VIEW ONLY access will allow the user to view all information without the ability to make changes. If the SITE MANAGER would like the user to be able to receive TEXT and email alerts then the SITE MANAGER must provide the user with full VIEW and EDIT access so they can set up the alerts. Once these are set up the SITE MANAGER can then change the user's access level back to VIEW ONLY.

VIEW and EDIT access allows the user to view all information and make programming changes.

Send Undate				
ocila opaate	Site Manager Contact Info		Notification Type	
Revert Changes	john.smith@email.com	-		
	John Smith 555.555.1212 Cell	Unlink	Block	
ump			Parameter Change	
ascade	Service Personnel Contact Info		Access Level	
	rob.johnson@email.com	Unlink		
MS	Rob Johnson555.444.1212 Cell	OTHINK	O View & Edit	
amp Delay	email		Level che	eck
		Link		
H Night Setback				
HW Night Setback	email	-		
	Alaman at the second se	Link		
ervice Notification				

The SITE MANAGER and any user with VIEW and Edit privileges can select the type of alerts they wish to receive. One, all or none can be selected see highlighted below in green. By selecting LOCKOUT the SITE MANAGER or user will receive a text alert or email about the lockout condition. Likewise selecting BLOCK will result in a text or email being received about the blocking condition. Blocking conditions are not lockouts, but are conditions such as high outlet temperature, high flue temperature, or high delta T that result in the boiler limiting itself. Blocking conditions can occur because of operating conditions but can also provide early indications of problems. Anti-cycling blocking conditions are not relayed. Selecting PARAMETER CHANGE will result in a notification whenever a parameter is changed either via Con-X-us or through the user interface on the boiler.

When a boiler with Con-X-us goes into a fault condition an alert will be sent via email or text message. A text message will be sent if a mobile phone number has been entered and the CELL box checked see highlighted below in red. Otherwise the user will receive an email.



ONLY THE SITE MANAGER CAN SEE ALL LINKED USERS. ALL USERS WILL JUST SEE THE SITE MANAGER.

Send Lindate			
Revert Changes	Site Manager Contact Info john.smith@email.com	Notification Typ	Select
Pump	Service Personnel Contact Info	Cell Paramete Access Level	er Change Notification Type
Cascade BMS	rob.johnson@email.com Rob Johnson555.444.1212 🗹	Cell	ly dit
Ramp Delay	email	Link	
SH Night Setback	email		Enter phone number and select cell

Send Update	Site Manager Contact Info	Notification Type
Revert Changes	john.smith@email.com John Smith555.555.1212 Cell	Unlink Block Parameter Change
Casaada	Service Personnel Contact Info	Access Level
BMS	rob.johnson@email.com Rob Johnson555,444.1212 I Cell	Unlink View Only Press thes View & Edit buttons to
Ramp Delay	email	unlink Managers/
SH Night Setback		Link
DHW Night Setback	email	Link
Service Notification		LIIK

By accessing the SETUP tab the SITE MANAGER and any USERS with VIEW and Edit privileges will be able to make changes to all accessible parameters and send the parameters to the boiler. To send parameters simply click on the SEND UPDATE button. The REVERT CHANGES will retrieve the last saved parameters and re-populate all screens with these parameters.

			🗢 🗋 16:4
Press this	- ConXus номе	VIEW SETUP	ACCOUNT HELP
button to send	Send Update		-1
Press this button to retrieve the last saved parameters		Site Manager Contact Info	Notification Type
	Revert Changes	john.smith@email.com	
	7	John Smith555.555.1212 Cell	
	Pump		
	Cascade	Service Personnel Contact Info	Access Level
	BMO	rob.johnson@email.com	Jnlink
	ыма	555.444.1212 Cell	
and re-populate	Ramp Delay	email	
all the screens with those parameters	SH Night Setback		Link
	DHW Night Setback	email	Link
	Service Notification	-	CIIK

By clicking on the ACCOUNT button you will be taken to a list of all the boilers registered to the account manager or user. You can access any boiler on the list by selecting the boiler required. The sort function can be used to sort the list of boilers by

- Site name
- Serial number
- City location

If a boiler is shown as grey this means it is not communicating with the internet. This could be because the boiler is powered off or the Con-X-us module is not connected to the internet.



#### 5.0 FAULT FINDING



LED	DESCRIPTION	ERROR	CORRECTIVE ACTION	
LED 0	N/A			
	Control to display			
	communication		Check ribbon cable connection and display	
LED 1	error	RED		
	Con-X-us		If blank during known transfer through Con-X-	
LED 2	Communication	BLANK	us review install and registration	
LED 3	N/A			
	Control to display		No display signal received, check ribbon	
LED 4	communication	BLANK	cable connections	
			Confirm power on 24v AC supply from	
LED 5	Power Confirmation	BLANK	transformer	
	Internet			
	Connectivity		If after registration, repeat section of set-up	
WLAN	Confirmation	BLANK		
POLARIT	Inverse Polarity		Swap 24v AC and ground	
Y	Alert	RED	Swap 24v AC and ground	



# **IMPORTANT INFORMATION**

These instructions must be read and understood before installing, commissioning, operating or maintaining the equipment.



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7 Lombard Way, The MXL Centre, Banbury, Oxon, OX16 4TJ Tel: +44(0) 1295 269 981, Fax:+44(0) 1295 271 640, Email: info@lochinvar.ltd.uk www.lochinvar.ltd.uk Lochinvar Ltd reserves the right to change specifications without prior notice